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ØRSTED A/S SWOT & PESTLE ANALYSIS

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Company Name: Ørsted A/S

Company Sector : Renewable Energy

Operating Geography: Denmark, Europe, Global

About the Company:

Ørsted A/S is a Danish global power firm with its headquarters in Fredericia, Denmark. The company was founded by the state-owned Dansk Naturgas A/S of Denmark. Dansk Olie og Naturgas A/S (DONG), short for Danish Oil and Natural Gas, was established in 1972 to handle the gas and oil resources in the Danish section of the North Sea. In 2017, the company announced the sale of its oil and gas operations, the move to renewable energy, and the change of its name to Ørsted. It conducts business through the following divisions: Distribution & Customer Solutions, Other Activities, Wind Power, Bioenergy & Thermal Power. In Denmark, the UK, Germany, the Netherlands, the USA, and Taiwan, the Wind Power division develops, builds, owns, and operates offshore wind farms. In the segment for "Bioenergy & Thermal Power," heat and power are produced by combined heat and power plants in Denmark, a gas-fired power plant in the Netherlands, and a Renescience facility in the United Kingdom. The Distribution & Customer Solutions segment includes power distribution, gas sales in wholesale and retail markets in Germany, the UK, Sweden, Denmark, and Denmark, as well as portfolio optimization and hedging for the company's whole energy supply. Ørsted in August 2022 announced that 100% renewable electricity aim will be extended to all suppliers by 2025, making it the first energy business in the world to achieve so.

Ørsted A/S's USP is that it is the largest offshore wind power developer in the world with the greatest number of offshore wind farms constructed, and being named the most sustainable energy company. The mission statement of the company reads, "We're committed to renewable energy, enabling people, businesses and communities to lever its potential without having to worry about causing a negative environmental impact or limiting the opportunities of future generations".

Revenue:

DKK 77, 673 million - FY ending 31st December 2021 (y-o-y growth 48%)

DKK 52, 601 million - FY ending 31st December 2020



SWOT Analysis:

The SWOT Analysis for Ørsted A/S is given below:

Strengths	Weaknesses
1.Strong portfolio of power purchase	1.Lower shareholder returns than the market.
agreements with large corporates in many	2.Divestments have affected profits and may
countries.	continue to affect in future.
2.Acquisitions and joint ventures have helped	3.Although being a renewable energy
the company to expand into new regions.	company, most of the business is dependent on
3.Large pipeline of upcoming and ongoing	wind energy.
projects.	
4.Market leader in the global offshore wind	
power generation.	
Opportunities	Threats
1.Drive growth in the renewable hydrogen and	1.Supply chain disruption can affect ongoing
green fuel segment.	projects.
2.Expand into new geographies through	2.Adverse weather conditions for long can
2.Expand into new geographies through partnerships and acquisitions.	2.Adverse weather conditions for long can affect the operations of the company.
partnerships and acquisitions.	affect the operations of the company.



PESTLE Analysis:

The PESTLE Analysis for Ørsted A/S is given below:

Political	Economical
1.EU has issued sanctions against the import of	1.High inflation rate is affecting global
Russian energy due to Ukraine-Russia war	commodity prices
2.Denmark parliament has signed a new	2.Energy prices are rising in EU nations due to
political agreement to develop and promote	supply cut off from Russia
PtX	
Social	Technological
1.Adoption of renewable energy among	1.Offshore wind industry is adapting to new
corporates has witnessed strong growth	digital business model through digital
2.Younger generation of consumers are	transformation
becoming aware about the benefits of	
renewable energy	
Legal	Environmental
1.EU has made it mandatory for the European	1.The European 'green deal' can set EU nations
nations to establish a NECP for the period	on the path for achieving climate change
2021-2030	targets by 2050
	2.An increasing number of countries are
	setting net zero emission targets to be achieved
	between 2030 and 2050
	3.Embarking on renewable energy projects in
	harmony with nature

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