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AEROSPACE AND DEFENSE SECTOR SWOT & PESTLE ANALYSIS

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Company Name: Aerospace and Defense Sector

Company Sector : Aerospace and Defense

Operating Geography: Global

About the Company: The Aerospace/Defense Industry serves, as its name represents, two main markets: The aerospace target market includes production and services for commercial aircraft, and the defense target market provides military weapons and systems. The industry also includes production of aircraft for business use and space vehicles such as satellites. Aerospace target markets include the world's airlines. Defense, which is dependent on the nation's need for military weapons and systems designed to operate on land, sea, and in the air. It is an over \$760 billion market as of end-2018, comprised of several large companies with smaller ones providing parts/services to the large firms or obtaining smaller contracts. Usually, these smaller companies provide services to both commercial aircraft and defense companies. Large companies include Boeing, Raytheon, Northrop Grumman, Lockheed Martin, Airbus, and others. Often, there is overlap between Defense and Commercial Aircraft companies; Boeing is an example of such a company. Its main focus is on commercial aircraft, but it also has a substantial defense sector.

Revenue:



SWOT Analysis:

The SWOT Analysis for Aerospace and Defense Sector is given below:

Strengths	Weaknesses
1.APAC region has seen nations increasing	1.Production related issues in commercial
investments in A&D strategies and resources	aerospace segment
2.Aviation growth expected outperform	2.Slowdown in investments and R&D
overall economy	
3.Intensifying security threats driving strong	
growth prospects in defense sector	
Opportunities	Threats
1.Adoption of highly agile production	1.Trade wars, coronavirus leading to slowing
including digital technologies	global economy
2.Airlines will also replace aging fleets with	2.New commercial aircraft orders likely to
modern and fuel-efficient aircrafts	remain weak
3.Regional jet market set to be robust	3.Defence companies to face increased
4.MRO and aftermarket shift to open new	competition from nontraditional commercial
opportunities	entrants
5.Innovation and investments in space	4.Brexit could exacerbate the current supply-
technologies	chain constraints



PESTLE Analysis:

The PESTLE Analysis for Aerospace and Defense Sector is given below:

Political	Economical
1.Brexit may lead to disruption in supply	1.Falling oil prices to cause a slowdown in
chains	defense spending
2.United States continues to be the primary	2.Fluctuations in foreign currency exchange
growth driver for the A&D industry	rates
3.Uncertainty in the UK's role in EU defence	
market	
Social	Technological
1.Competition for skilled personnel in A&D	1.Growing adoption of 3D printing
	2.Digitization gathers momentum in defense
	3.Drones becoming a larger interest of the
	militaries
	4.Additive manufacturing gaining momentum
	in aerospace
Legal	Environmental
1.Regulatory compliances and restrictions in	1.Environmental impact of manufacturing
A&D sector	operations
	2.Focus on fuel efficiency of aircrafts

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